

Empowering Project Managers to Automate Project and Portfolio Workflows Quickly and Easily

This white paper provides an overview of how your organization can benefit from using Nintex Workflow for Project Server 2010 to automate project, portfolio, and collaboration workflows quickly and easily. Nintex Workflow for Project Server makes the life of project and portfolio managers a lot easier. Now you can empower the Project Server administrator to use a simple web based editor to build and maintain workflows, removing the reliance on complex and costly development cycles. Workflow for Project Server is a graphical, web-based workflow designer built for the SharePoint and Project Server platforms. The key capabilities summarized in this paper are:

Project, Portfolio, and Collaboration Workflows	<ul style="list-style-type: none"> ✓ Demand management ✓ Event driven workflows ✓ SharePoint workflows
Quick and Easy	<ul style="list-style-type: none"> ✓ Browser based designer ✓ Drag and drop ✓ No code required
Connected to Other Systems	<ul style="list-style-type: none"> ✓ Query project data ✓ Connect to internal and external systems ✓ Integrate with Office 365

Nintex Workflow for Project Server allows you to create workflows that automate scenarios such as:

- Alert project managers when a resource is added or activated
- Notify management when a project is published
- Query line-of-business data when a project starts
- Sync custom fields and lookup tables across Project Web App sites
- Keep team members in the loop through integration with SharePoint and much more...

New and Improved in Version 2.0

Nintex Workflow for Project Server offers new capabilities to create project event driven workflows, improvements to demand management workflows, whilst reliant on underlying Nintex Workflow 2010 power for collaborative workflows in SharePoint. Nintex Workflow for Project Server also can handle event driven workflows, attached to the server side event handlers within Project Server, allowing new business logic to be associated with events in Project Server.

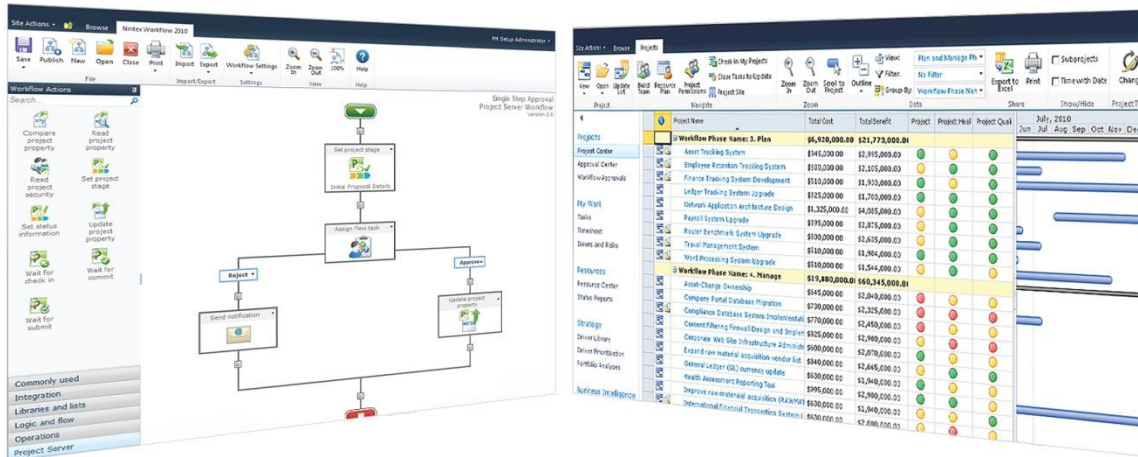
Workflows That Extend Capabilities in Project Server and SharePoint Platforms

Built on top of Nintex Workflow, the leading SharePoint workflow tool, Nintex Workflow for Project Server can design collaborative workflows based on the combined capabilities of SharePoint and Project Server. That means your workflows can be enabled on each of the Project workspaces, allowing project

managers and team members to build and deploy powerful collaborative workflows to handle artifacts' reviews and approvals.

In addition to the new Project Server related actions, Nintex Workflow for Project Server leverages the capabilities of Nintex Workflow, to:

- Create workflows for document approvals
- Create your own user defined actions and reusable workflows
- Utilize powerful debugging capabilities
- Integrate your workflows with other Nintex products such as Nintex Live and Nintex Forms 2010.
- Undertake provisioning site collections, list actions, and interactions with external systems such as Exchange, Lync and SQL Server directly from your workflow and other line of business applications within your SharePoint farm.



Handling the Full Range of Project, Portfolio, and Collaboration Workflows

Project and portfolio managers have a range of different needs for automating tasks and processes. A workflow tool should fulfil the needs for designing processes related to demand management, event driven, and collaborative workflows.

Demand Management Workflows

Demand management workflows will help enforce portfolio governance. Workflows created with Nintex Workflow for Project Server 2010 are assigned to Enterprise Project Type's (EPT's) and can be configured to present Project Detail Pages (PDP's) and set stage status through the lifecycle phases according to an organization's Enterprise Project Management methodology. Nintex Workflow for Project Server is built with deep integration with Microsoft Project Server so you create native Project Server workflows.

Event Driven Workflows

Nintex Workflow for Project Server allows you to automate actions and alerts, and expedite decisions based on Project Server events. Event driven alerts, tasks and actions help ensure greater governance across an organizations' project management practice.

Nintex Workflow for Project Server workflows can be associated to asynchronous Project Server events to automatically start workflows based on events such as when a project is published, or a new resource is created.

SharePoint Workflows

In addition to Demand management and Event driven workflows Nintex Workflow for Project Server can automate SharePoint workflows to improve collaboration and communications across the project team during project execution and management.

Connecting to Other Systems

Workflows created with Nintex Workflow for Project Server can connect to Customer Relationship Management, Enterprise Resource Planning and other line of business systems, as well as SharePoint Business Connectivity Services, Active Directory and Lync. Through the full range of Nintex Workflow 2010 actions and much more, you can:

- Consume information from financial, HR, billing and other disparate systems to create more complete workflows.
- Query Project data using the Project Server Interface
- Create workflows that provide greater visibility into process status, compliance, bottlenecks, and participation. For example, you can analyse how long project approval requests take to be approved, how often requests are escalated, the time taken by each approver, etc.
- Build processes that utilize Nintex Live to connect to an ever-growing catalog of online services and interact directly with Office 365 cloud sites.

In Conclusion

Nintex Workflow for Project Server 2010 empowers project and portfolio managers to design and implement end-to-end workflows without the need for complex and costly development cycles.

Try Nintex Workflow for Project Server 2010 free for 30 days and use it to execute your projects on time, within budget, and aligned to corporate strategies.

Download your free trial now from www.nintex.com/project