

Tutorial- How to hide and show a control using rules



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About this tutorial

The following tutorial will demonstrate how to hide or show a control using the Rules functionality in Nintex Forms.

This tutorial assumes that the user has basic knowledge of designing forms with Nintex Forms 2010. If not, please refer to the following tutorials for more information:

- a) Designing a Nintex Workflow Start Form
- b) <u>Designing a List Form</u>





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Using Rules to hide a section of the form based on a checkbox

In this scenario, we have using a workshop registration form. We want to know if the person has any special dietary requirements, so we can cater for them.

Once we have created the rule, the **Dietary requirements** panel, as shown below, will only display to the user when the **Special diet required** checkbox is selected.

Register for workshop - Ne	w Item	□ ×
Edit		_
Save Cancel Paste	ABC Spelling	
Commit Clipboard	Spelling	
Forms		^
Name *		
Company		
Job Title		
Contact Details		
Contact phone number		
E-mail Address		
Morning tea and lunch will be	provided. Please specify if you have any special dietary requirements.	
Special Diet Required		-
Diet Requirements No	one 💌	
L		_
	Save Cancel	

Note: To hide a section on the form, use the Panel control to group controls together. For more information refer to the <u>Panel Control</u>.



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Name the Yes/No control

This tutorial begins in the Nintex Forms designer, with a form I've already designed. The first step is to name the **Special Diet Required, Yes/No control** so we have a name we can use when creating the rule. This control will determine whether the Dietary Requirements panel will show on the form during runtime.

1. Double-click on the Yes/No control to open the settings dialog.

Name									
Company									
Job Title									
Contact Details									
Contact phone number									
E-mail Address									
Morning tea and lunch will be	provided. P	Please spe	cify if yo	u have	any sp	ecial d	lietary	require	ements.
Special Diet Required									
Diet Requirements No	one		-						
			Save				Car	ncel	

2. In the Name field, enter "Special diet required" and click Save.

Control Settings - Yes/No	□ ×
General	
Save Cancel Help	
Commit Help	
Name	Special diet required
Connected to	Not connected
Text	Special Diet Required
Default value	No

The control has now become a named control.



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Use Rules to hide/show the Special dietary requirements panel control

The next step is to create the rule. This panel will remain hidden unless the user selects the **Special diet required** checkbox.

1. To open the **Rules** pane, click on **Rules** in the Ribbon.

Create Settings Column	Desktop Smart WP7 iPhone Android iPad	t Controls In Use Workflow Settings -
Settings	Layouts	Workflow Task Panes Help

- 2. Select the Panel control and then click on Add New Rule.
- 3. We can now configure the rule. In the Name field, call the rule "Hide if special diet'.
- 4. In the **Condition** field, click on the formula builder, *f*(*x*), button.

Rules			×
Rules for selected	control		
🖶 Add New Rule	V Show all	rule	s
Show if special	diet	•	
News			· ·
Name			9
Show if special diet			
Condition			
			Ŵ
Formatting			

- 5. Click on the Runtime Functions tab and double-click on the function not.
- 6. Click on the Named Controls tab and double-click on Special diet required.





7. The formula should look like this:

= not(<u>Special diet required</u>)

Note: Conditions must be expressed as a formula that will result in a TRUE value for the rule to be applied.

Formula	Builder			□ ×
Common	Item Properties	Named Controls	Runtime Functions	_
LastName FullName EmailAddr Company BusinessP Dietary re	ess hone guirements			
Special die {Self}	et required			
1				
+ -	/ * not			
= not(<u>Spec</u>	a ial diet required)			0
-				

- 8. Click **OK.**
- 9. Finally, check the **Hide** box on the **Rules** panel.

Name	Ð
Show if special diet	
Condition	
not(<u>Special diet required</u>))
Formatting	
Font 🔻 pt 👻 🖄 🛕	
B I ∐ abe ≣ ≣ ≣ A⊅	
Preview Text	
🗖 Disable 🖉 Hide	

Now when the Yes/No control is <u>un</u>checked, this formula will evaluate to TRUE and the panel will be hidden. There is no need to save the rule, it is ready to use straight away.

The form is now ready to be published.

